

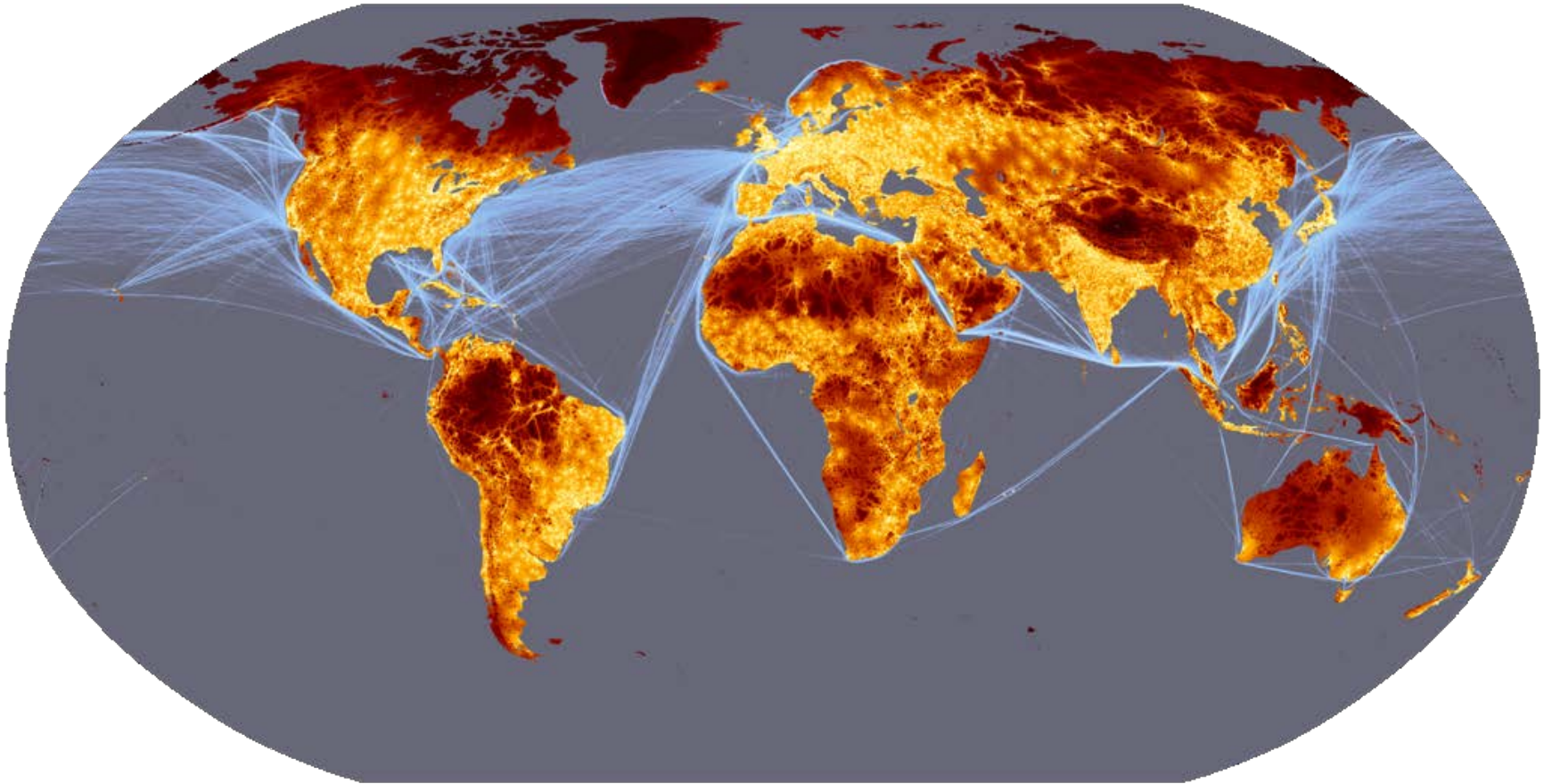


Northern Dimension Partnership on Transport and Logistics

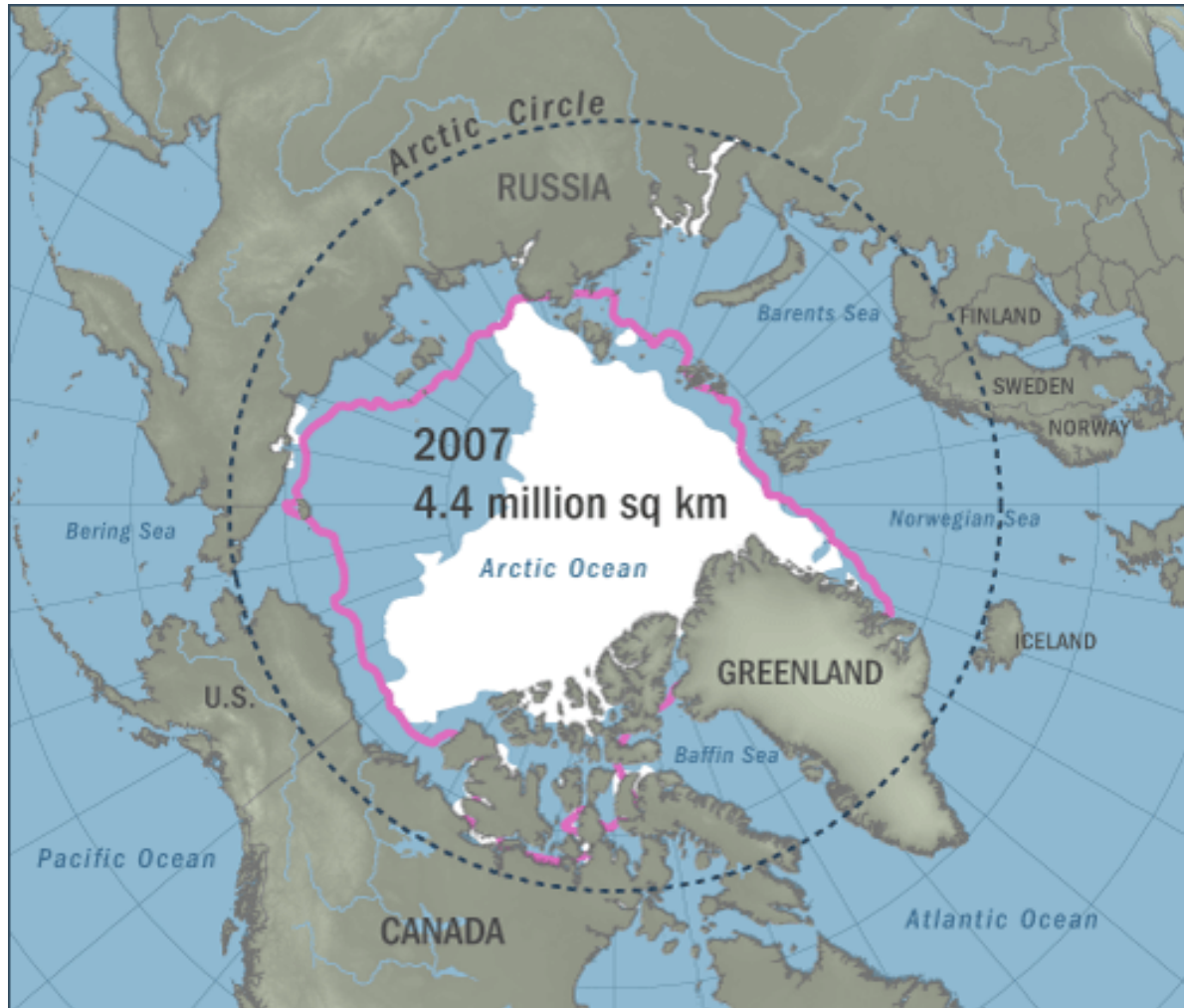
Oddgeir Danielsen

www.ndptl.org

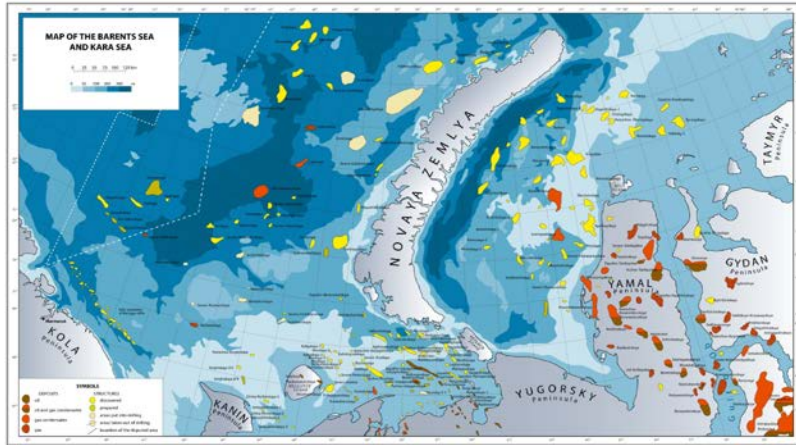
Globalisation



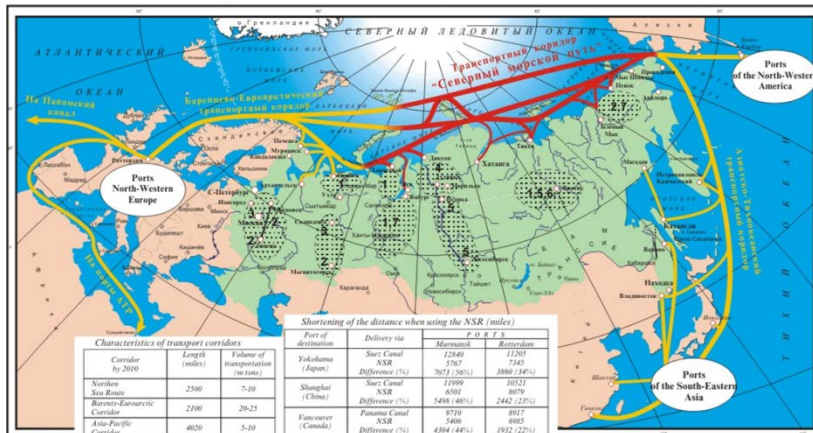
The Arctic



Some Arctic Assets

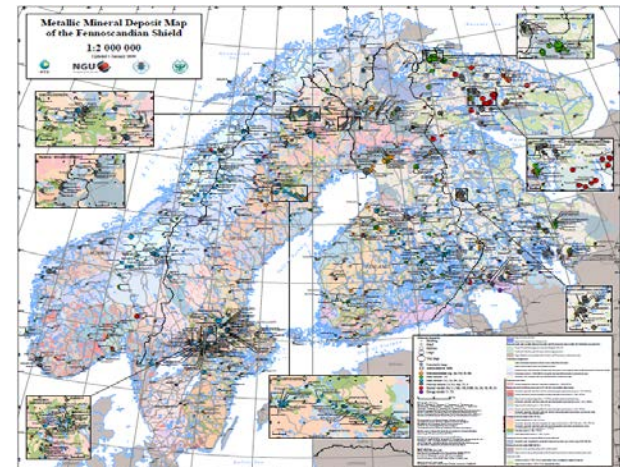


RUSSIAN TRANSPORT CORRIDOR "NORTHERN SEA ROUTE" within the system of international transport corridors West-East-West



Symbols: Export: 1 - hydrocarbons, 2 - metals, 3 - mineral fertilizers, 4 - products of the Norilsk Mining and Metallurgical Integrated Works, 5 - timber, 6 - coal, Import: 7 - products (goods).

- Sea transport corridor
- Railways
- Railways to be constructed
- River shipping lines
- Area of the formation of cargo
- Sources for the Northern Sea Route.



Growing volumes

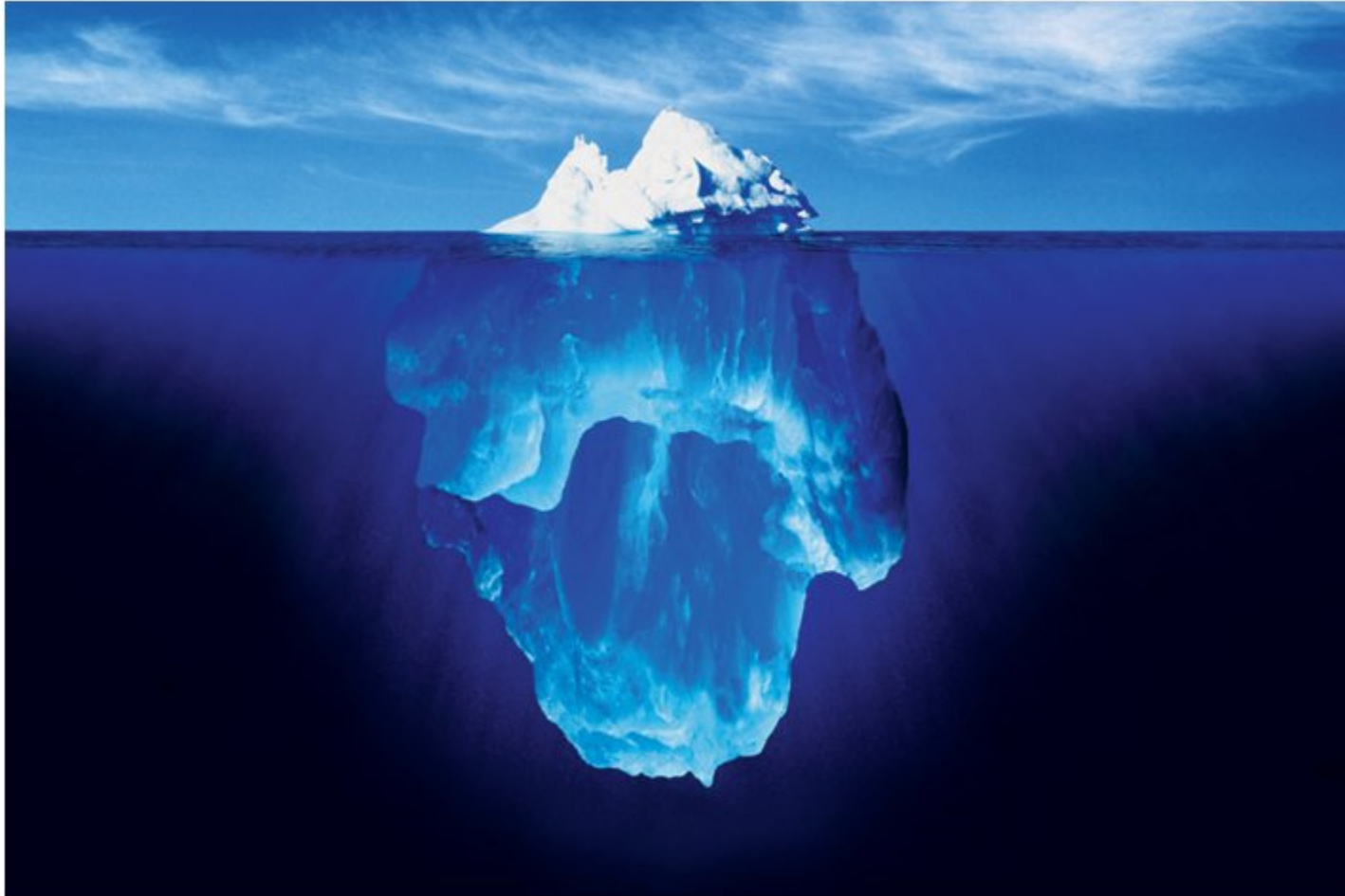
Northern Sea Route Transit Voyages

Year	2010	2011	2012	2013
Transit cargo (mt)	111 000	820 789	1 261 545	1 355 897
Number of voyages/ (In ballast)	4 (2)	34 (10)	46 (13)	71 (22)

Prospects and futures



Prospects and futures



The China effect



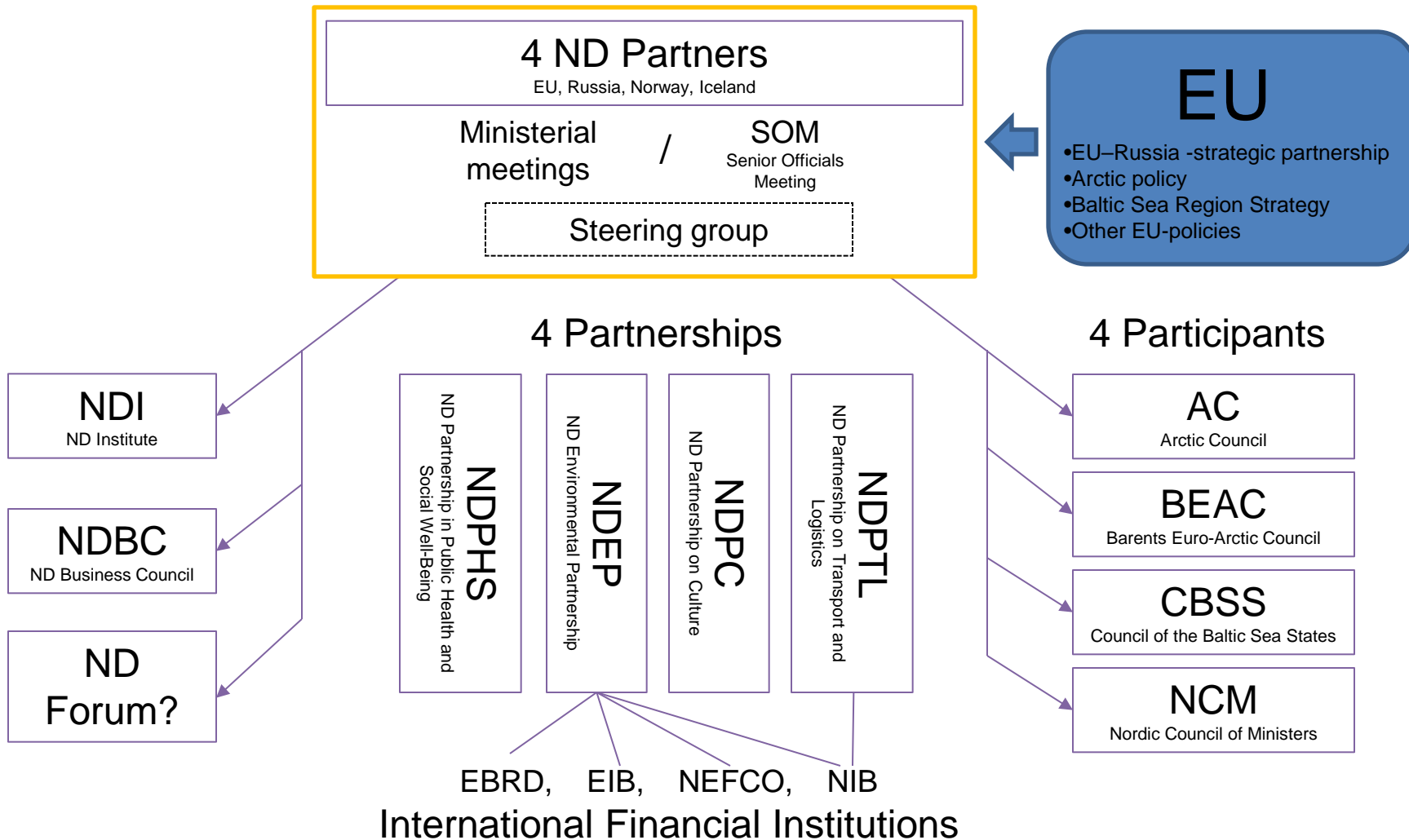
- EU/China trade – nearly 3 billion € per day
- 85 % of Chinas trade are seaborne
- Up to 20% of Chinas International trade is said to be transported along the Northern Sea Route by 2030

The Northern Dimension Structure

Non-governmental level

Governmental Level

Participants



NDPTL Partners

As suggested by the geographical scope of ND the Partnership is composed of:

- The northern EU member states: SE, FIN, EE, LV, LT, PL, DE, DK;
- Non EU countries: NO, RU, BY;
- European Commission

Objectives of the Partnership

- **General Aim: To Promote International Trade**
- To improve the **major transport connections** between the ND Partners;
- Accelerate the implementation of **transport and logistics infrastructure** projects;
- Accelerate the **removal of non-infrastructure related bottlenecks**;
- Set up effective structure to **monitor the implementation** of projects and measures

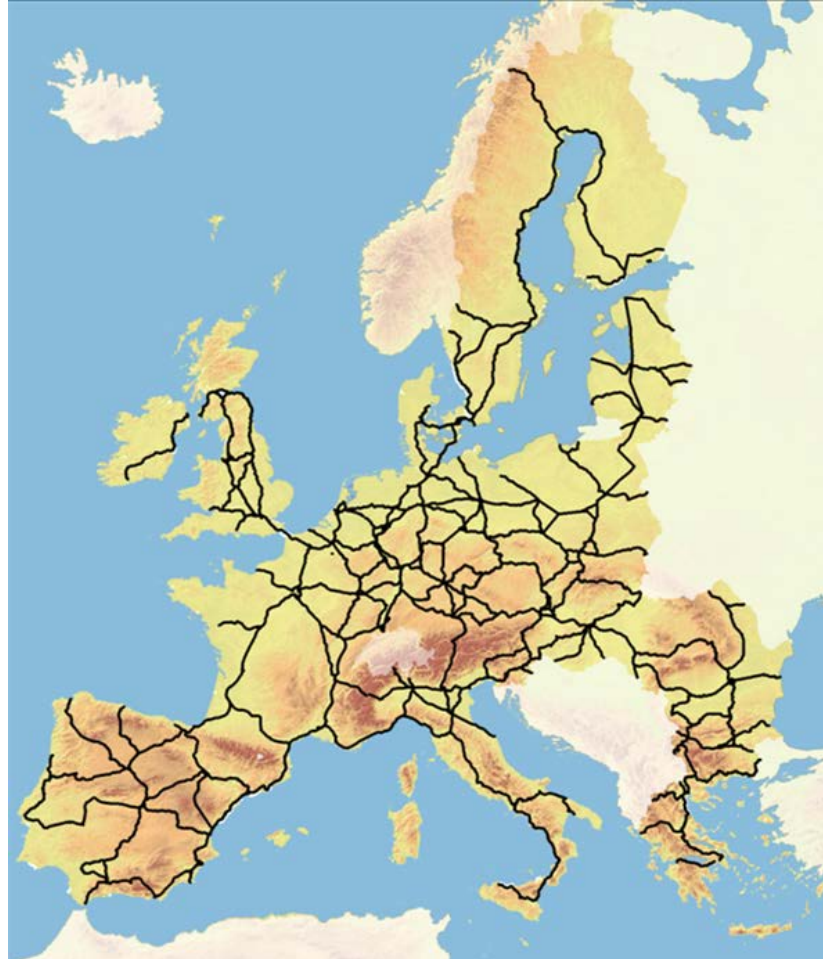
Active dialogue and cooperation



NDPTL Support Fund

- NDPTL Support Fund to be used for bridging projects with the National and International Financial Institutions.
- Facilitate Financing of projects by making them "**bankable**" or "**financeable**".
- Interaction with the **IFI**'s.
- Support given as **grants** to studies covering **up to 50%** of the costs
- Possible project co-financing also for infrastructure.
- Typical studies that could be supported:
 - Feasibility studies
 - Technical Studies
 - Economic and Financial Analysis
 - Environmental Impact Assessments
 - Institutional and legal aspects

Suggested Ten-T Core network



NDPTL Regional Network



Global Overview

